

IRC: F 48:140:1102: 2019

05.11.2019

The Manager,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra-Kurla Complex,  
Bandra (East), Mumbai 400051.

Dear Sir/Madam,

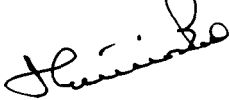
Sub: Compliance of the Regulation 52(5) of the Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

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In compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a certificate provide by Debenture Trustee, M/s Axis Trustee Services Ltd in respect of debentures issued by the Bank, certifying that they have noted the information made by the bank under Regulation 52(4) in the un-audited financial results for the Quarter and Half year ended 30<sup>th</sup> September 2019.

Please take on record on the same.

Yours faithfully,



Srinivasarao M  
Company Secretary &  
Asst. General Manager



Encl: a a



ATSL/CO/19-20/5330

November 4, 2019

**General Manager – Treasury and Fund Management**  
**The Karur Vysya Bank Limited**  
TFMD, II Floor, Central Office,  
Erode Road, Karur – 639 002.

**Kind Attention: Mr. Renukumar TS**

Dear Sir,

**Sub: The Karur Vysya Bank Limited (the Company) – Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015**

We write in our capacity as the Bond Trustee issued by the company. Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/ annual financial results to the Stock Exchange, with a letter of the Bond Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated November 1, 2019 for the half year ended September 30, 2019, alongwith the relevant/ necessary supporting (enclosed herewith) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours truly,  
For **Axis Trustee Services Limited**

A handwritten signature in blue ink, appearing to read 'Anil Grover', written over a horizontal line.

**Anil Grover**  
**Deputy General Manager**

**AXIS TRUSTEE SERVICES LTD.**

*(A wholly owned subsidiary of Axis Bank)*

Corporate Identity Number (CIN): U74999MH2008PLC182264

**REGISTERED OFFICE:** Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

**CORPORATE OFFICE:** Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: [www.axistrustee.com](http://www.axistrustee.com)

**MSME UAN: MH19E0033585**